

MARKET ROUNDUP

07 Feb, 2025



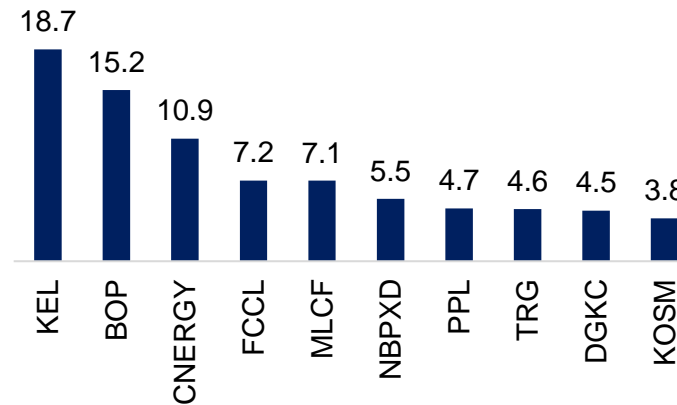
KSE-100 closes at 110,323 up 22 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
110,323 0.02%	68,537 -0.03%	34,411 0.07%	163,634 -0.21%

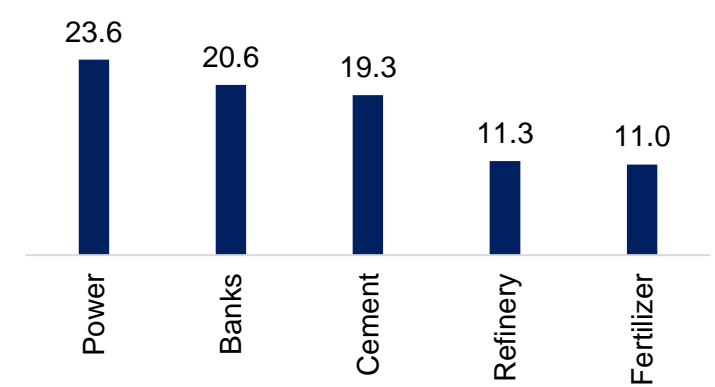
- The equity market opened on a positive note but struggled to maintain momentum. The KSE-100 Index ranged from a low of 109,687 points to a high of 110,905 points, eventually closing at 110,323 points, reflecting a modest gain of 22 points. The total trading volume reached 128.9 million shares, with a value of PKR 10.6 billion.
- The contributor to the index rise included FFC (1.7%, 177 points), OGDC (1.6%, 64 points), LUCK (1.2%, 42 points), NBP (3%, 35 points), and MTL (1.5%, 25 points). KEL and BOP led the trading volume, with 18.7 million and 15.2 million shares exchanged, respectively.
- While there was some buying interest in Energy stocks, Fertilizers and Banks saw a mixed performance.
- The market remains in a consolidation phase, though buying activity picked up at lower levels. The index is anticipated to stay volatile, offering potential opportunities for investors to build positions. Sectors such as E&Ps, Oil Marketing, Fertilizers, and Banking are recommended for those aiming to capitalize on market fluctuations.

Sales Desk
Alpha Capital

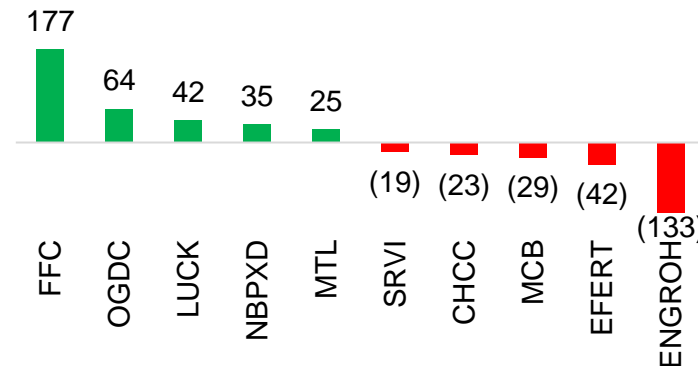
Most Active Stocks (Vol. mn shares)



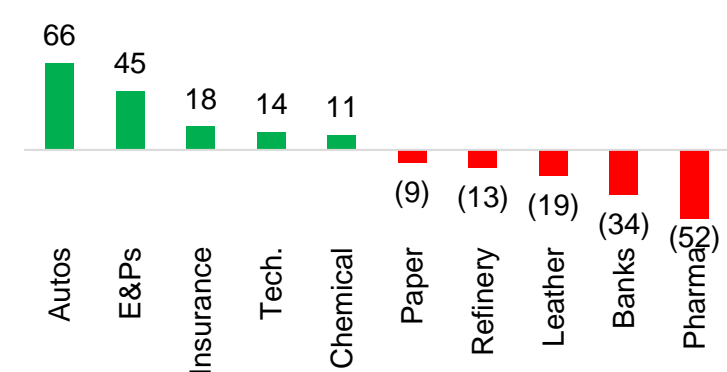
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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